

*No securities regulatory authority has expressed an opinion about these securities and it is an offence to claim otherwise. This prospectus constitutes a public offering of these securities only in those jurisdictions where they may be lawfully offered for sale and only by persons permitted to sell these securities.*



**AMENDMENT NO. 1 DATED MAY 1, 2024 TO THE  
PROSPECTUS DATED SEPTEMBER 28, 2023**

**FOR**

Global X Enhanced Nasdaq-100 Covered Call ETF  
(formerly, Horizons Enhanced NASDAQ-100 Covered Call ETF)  
Global X Enhanced Canadian Oil and Gas Equity Covered Call ETF  
(formerly, Horizons Enhanced Canadian Oil and Gas Equity Covered Call ETF)  
Global X Enhanced All-Equity Asset Allocation Covered Call ETF  
(formerly, Horizons Enhanced All-Equity Asset Allocation Covered Call ETF)  
Global X Enhanced All-Equity Asset Allocation ETF  
(formerly, Horizons Enhanced All-Equity Asset Allocation ETF)  
Global X Growth Asset Allocation ETF  
(formerly, Horizons Growth Asset Allocation ETF)  
Global X Growth Asset Allocation Covered Call ETF  
(formerly, Horizons Growth Asset Allocation Covered Call ETF)  
Global X Short-Term U.S. Treasury Premium Yield ETF  
(formerly, Horizons Short-Term U.S. Treasury Premium Yield ETF)  
Global X Mid-Term U.S. Treasury Premium Yield ETF  
(formerly, Horizons Mid-Term U.S. Treasury Premium Yield ETF)  
Global X Long-Term U.S. Treasury Premium Yield ETF  
(formerly, Horizons Long-Term U.S. Treasury Premium Yield ETF)

(each, an “ETF” and together, the “ETFs”)

The prospectus of the ETFs dated September 28, 2023 (the “**Prospectus**”) is hereby amended and is to be read subject to the additional information set forth below. In all other respects, the disclosure in the Prospectus is not revised. All capitalized terms not defined in this amendment no. 1 have the respective meanings set out in the Prospectus.

**Change to the Names of the ETFs**

As announced on April 18, 2024, effective May 1, 2024, the names of the ETFs have been changed as follows:

<b>Former ETF Name</b>	<b>New ETF Name</b>	<b>TSX Ticker Symbol</b>
Horizons Enhanced NASDAQ-100 Covered Call ETF (“QQCL”)	Global X Enhanced Nasdaq-100 Covered Call ETF	QQCL

Horizons Enhanced Canadian Oil and Gas Equity Covered Call ETF (“ENCL”)	Global X Enhanced Canadian Oil and Gas Equity Covered Call ETF	ENCL
Horizons Enhanced All-Equity Asset Allocation Covered Call ETF (“EQCL”)	Global X Enhanced All-Equity Asset Allocation Covered Call ETF	EQCL
Horizons Enhanced All-Equity Asset Allocation ETF (“HEQL”)	Global X Enhanced All-Equity Asset Allocation ETF	HEQL
Horizons Growth Asset Allocation ETF (“HGRW”)	Global X Growth Asset Allocation ETF	HGRW
Horizons Growth Asset Allocation Covered Call ETF (“GRCC”)	Global X Growth Asset Allocation Covered Call ETF	GRCC
Horizons Short-Term U.S. Treasury Premium Yield ETF (“SPAY.U”)	Global X Short-Term U.S. Treasury Premium Yield ETF	SPAY (Cdn\$ Units) SPAY.U (US\$ Units)
Horizons Mid-Term U.S. Treasury Premium Yield ETF (“MPAY.U”)	Global X Mid-Term U.S. Treasury Premium Yield ETF	MPAY (Cdn\$ Units) MPAY.U (US\$ Units)
Horizons Long-Term U.S. Treasury Premium Yield ETF (“LPAY.U”)	Global X Long-Term U.S. Treasury Premium Yield ETF	LPAY (Cdn\$ Units) LPAY.U (US\$ Units)

The investment objectives, investment strategies and ticker symbols of each ETF will remain the same.

The names of the ETFs have been changed in connection with a rebranding announced by the Manager on March 6, 2024.

**Change to the Name of the Manager**

As announced on March 6, 2024, effective May 1, 2024, the name of the Manager, Investment Manager and Trustee of the ETFs has been changed from Horizons ETFs Management (Canada) Inc. to Global X Investments Canada Inc.

**PURCHASERS’ STATUTORY RIGHTS OF WITHDRAWAL AND RESCISSION**

Securities legislation in certain of the provinces and territories of Canada provides purchasers with the right to withdraw from an agreement to purchase ETF securities within 48 hours after the receipt of a confirmation of a purchase of such securities. In several of the provinces and territories, the securities legislation further provides a purchaser with remedies for rescission or, in some jurisdictions, revisions of the price or damages if the prospectus and any amendment contains a misrepresentation, or non-delivery of the ETF Facts, provided that the remedies for rescission, revisions of the price or damages are exercised by the purchaser within the time limit prescribed by the securities legislation of the purchaser’s province or territory.

The purchaser should refer to the applicable provisions of the securities legislation of the province or territory for the particulars of these rights or should consult with a legal adviser.

**CERTIFICATE OF THE ETFs, MANAGER AND PROMOTER**

Dated: May 1, 2024

The prospectus dated September 28, 2023, as amended by this amendment no. 1 dated May 1, 2024, together with the documents incorporated by reference, constitutes full, true and plain disclosure of all material facts relating to the securities offered by the prospectus dated September 28, 2023, as amended by this amendment no. 1 dated May 1, 2024, as required by the securities legislation of all of the provinces and territories of Canada.

**HORIZONS ETFs MANAGEMENT (CANADA) INC.,  
AS TRUSTEE, MANAGER AND PROMOTER OF THE ETFs**

(signed) "*Rohit Mehta*"

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Rohit Mehta  
Chief Executive Officer

(signed) "*Julie Stajan*"

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Julie Stajan  
Chief Financial Officer

**ON BEHALF OF THE BOARD OF DIRECTORS  
OF HORIZONS ETFs MANAGEMENT (CANADA) INC.**

(signed) "*Young Kim*"

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Young Kim  
Director

(signed) "*Thomas Park*"

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Thomas Park  
Director