

VOTE SUMMARY REPORT

REPORTING PERIOD: 07/01/2025 to 06/30/2026

LOCATION(S): ALL LOCATIONS

INSTITUTION ACCOUNT(S): ALL INSTITUTION ACCOUNTS

Capital Power Corporation

Meeting Date: 04/28/2026Country: CanadaTicker: CPX

Record Date: 03/12/2026Meeting Type: Annual

Primary Security ID: 14042M102

Shares Voted: 79,902

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Barry Perry	Mgmt	For	For	For
1.2	Elect Director Jill Gardiner	Mgmt	For	For	For
1.3	Elect Director Gary Bosgoed	Mgmt	For	For	For
1.4	Elect Director Avik Dey	Mgmt	For	For	For
1.5	Elect Director Carolyn Graham	Mgmt	For	For	For
1.6	Elect Director Kelly Huntington	Mgmt	For	For	For
1.7	Elect Director Jane Peverett	Mgmt	For	For	For
1.8	Elect Director Neil H. Smith	Mgmt	For	For	For
1.9	Elect Director Keith Trent	Mgmt	For	For	For
1.10	Elect Director George Williams	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

AltaGas Ltd.

Meeting Date: 04/30/2026Country: CanadaTicker: ALA

Record Date: 03/05/2026Meeting Type: Annual

Primary Security ID: 021361100

Shares Voted: 110,079

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
2.1	Elect Director William (Bill) L. Bullock, Jr.	Mgmt	For	For	For
2.2	Elect Director Victoria A. Calvert	Mgmt	For	For	For

AltaGas Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2.3	Elect Director David W. Cornhill	Mgmt	For	For	For
2.4	Elect Director Jon-Al Duplantier	Mgmt	For	For	For
2.5	Elect Director Derek W. Evans	Mgmt	For	For	For
2.6	Elect Director Cynthia Johnston	Mgmt	For	For	For
2.7	Elect Director Pentti O. Karkkainen	Mgmt	For	For	For
2.8	Elect Director Phillip R. Knoll	Mgmt	For	For	For
2.9	Elect Director Angela S. Lekatsas	Mgmt	For	For	For
2.10	Elect Director Nancy G. Tower	Mgmt	For	For	For
2.11	Elect Director Vernon D. Yu	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Fortis Inc.

Meeting Date: 05/07/2026

Record Date: 03/20/2026

Primary Security ID: 349553107

Country: Canada

Meeting Type: Annual

Ticker: FTS

Shares Voted: 70,964

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Pierre J. Blouin	Mgmt	For	For	For
1.2	Elect Director Lawrence T. Borgard	Mgmt	For	For	For
1.3	Elect Director Maura J. Clark	Mgmt	For	For	For
1.4	Elect Director Margarita K. Dilley	Mgmt	For	For	For
1.5	Elect Director Julie A. Dobson	Mgmt	For	For	For
1.6	Elect Director Lisa L. Durocher	Mgmt	For	For	For
1.7	Elect Director Mary C. Hemmingsen	Mgmt	For	For	For
1.8	Elect Director David G. Hutchens	Mgmt	For	For	For
1.9	Elect Director Gregory E. Knight	Mgmt	For	For	For
1.10	Elect Director Gianna M. Manes	Mgmt	For	For	For
1.11	Elect Director Donald R. Marchand	Mgmt	For	For	For
1.12	Elect Director Jo Mark Zurel	Mgmt	For	For	For

Fortis Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Emera Incorporated

Meeting Date: 05/21/2026

Country: Canada

Ticker: EMA

Record Date: 03/25/2026

Meeting Type: Annual

Primary Security ID: 290876101

Shares Voted: 76,096

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Scott C. Balfour	Mgmt	For	For	For
1.2	Elect Director James V. Bertram	Mgmt	For	For	For
1.3	Elect Director Isabelle Courville	Mgmt	For	For	For
1.4	Elect Director Henry E. Demone	Mgmt	For	For	For
1.5	Elect Director Paula Y. Gold-Williams	Mgmt	For	For	For
1.6	Elect Director Kent M. Harvey	Mgmt	For	For	For
1.7	Elect Director B. Lynn Loewen	Mgmt	For	For	For
1.8	Elect Director Ian E. Robertson	Mgmt	For	For	For
1.9	Elect Director Karen H. Sheriff	Mgmt	For	For	For
1.10	Elect Director Jochen E. Tilk	Mgmt	For	For	For
1.11	Elect Director Carla M. Tully	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Authorize Board to Fix Remuneration of Auditors	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
5	Amend Employee Common Share Purchase Plan	Mgmt	For	For	For
6	Amend Stock Option Plan	Mgmt	For	For	For

Meeting Date: 06/09/2026	Country: Canada	Ticker: H
Record Date: 04/27/2026	Meeting Type: Annual	
Primary Security ID: 448811208		

Shares Voted: 114,923

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Perrin Beatty	Mgmt	For	For	For
1B	Elect Director David Hay	Mgmt	For	For	For
1C	Elect Director Debbie Hutton	Mgmt	For	For	For
1D	Elect Director Stacey Mowbray	Mgmt	For	For	For
1E	Elect Director Mark Podlasly	Mgmt	For	For	For
1F	Elect Director Michael Rencheck	Mgmt	For	For	For
1G	Elect Director Melissa Sonberg	Mgmt	For	For	For
1H	Elect Director Brian Vaasjo	Mgmt	For	For	For
1I	Elect Director Susan Wolburgh Jenah	Mgmt	For	For	For
1J	Elect Director Megan Telford	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For